



Commercial Insurance - For Office Use Only

Date & Time of IE: \_\_\_\_\_  
Treating PT: \_\_\_\_\_  
Staff Initials & Date: \_\_\_\_\_

Are you a previous patient:  Yes  No  
Have you had PT previously in the calendar year:  Yes  No  
Is this issue:  Work Related  Auto Accident Related  Other

Patient Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Referring/Treating Physician or Healthcare Provider: \_\_\_\_\_

Dx/Reason for Visit: \_\_\_\_\_ Date of RX (if applicable): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender Listed on Insurance:  Male  Female Marital Status:  Married  Single  Other

Pronouns:  She/Her  He/Him  They/Them  Other: \_\_\_\_\_

Home Address: \_\_\_\_\_ Apt # \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Would you like to receive appointment reminders?  Text  E-mail  None

Would you like to receive your billing statement:  Text  E-mail  Paper

May IMPACT Physical Therapy contact you via email for billing purposes?  Yes  No

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Spouse Employer: \_\_\_\_\_

How were you referred to IMPACT: \_\_\_\_\_

Insurance Information

Name of Primary Insurance: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy Holder Date of Birth: \_\_\_\_\_ Group # \_\_\_\_\_ Policy/ID # \_\_\_\_\_

Billing Address (for statements to be sent): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Ins Phone: \_\_\_\_\_

Name of Secondary Insurance: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Policy Holder Date of Birth: \_\_\_\_\_ Group# \_\_\_\_\_ Policy /ID # \_\_\_\_\_

**Past Medical History**

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: F \_\_\_ M \_\_\_

What is your main complaint and in what area is it located? \_\_\_\_\_

Occupation: \_\_\_\_\_ Are you presently working?  Yes  No If no - Last Day Worked: \_\_\_\_\_

Have you ever had these symptoms before?  Yes  No If yes, When? \_\_\_\_\_

Have you had physical therapy, occupational therapy or chiropractic care for this injury before?  Yes  No

Which one and when? \_\_\_\_\_

Check all of those which apply to your current condition:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Work Related Injury | <input type="checkbox"/> Sports Injury                      | <input type="checkbox"/> Motor Vehicle  |
| <input type="checkbox"/> Accident            | <input type="checkbox"/> Aggravation of Pre-Existing Injury | <input type="checkbox"/> Causes Unknown |
| <input type="checkbox"/> Injury Recurrence   | <input type="checkbox"/> Lifting Injury                     | <input type="checkbox"/> Fall           |

What have you been doing to decrease your pain? \_\_\_\_\_

**On a scale from 0 (no pain) to 10 (very severe pain), what is your pain level?** \_\_\_\_\_

Are your symptoms getting worse/ better/ the same/ since your injury? \_\_\_\_\_

Are you currently taking any medications? (Please list) \_\_\_\_\_

Are you allergic to any medications? (If yes, please list) \_\_\_\_\_

Do you have, or have you had any of the following?

- |   |  |   |   |  |
|---|--|---|---|--|
| <input type="checkbox"/> Diabetes   | <input type="checkbox"/> Cancer            | <input type="checkbox"/> Metal Implants             | <input type="checkbox"/> Headaches            | <input type="checkbox"/> Nausea/Vomiting |
| <input type="checkbox"/> Chest Pain   | <input type="checkbox"/> Asthma            | <input type="checkbox"/> Dizziness                  | <input type="checkbox"/> Kidney Problems      | <input type="checkbox"/> Ear Ringing     |
| <input type="checkbox"/> Heart Disease                                      | <input type="checkbox"/> Arthritis         | <input type="checkbox"/> Fractures                  | <input type="checkbox"/> Bladder Problems     | <input type="checkbox"/> Hypoglycemia    |
| <input type="checkbox"/> Pacemaker  | <input type="checkbox"/> Aids/HIV          | <input type="checkbox"/> Skin Allergies             | <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> Seizures        |
| <input type="checkbox"/> Allergies to Cold                                  | <input type="checkbox"/> Allergies to Heat | <input type="checkbox"/> Respiratory Problems (DVT) | <input type="checkbox"/> Deep Vein Thrombosis |  |
| <input type="checkbox"/> Recent fall(s) within the past year (How many ___) |  |   |   |  |

Are You Pregnant  Yes  No

If you answered yes to any of the above, please explain and give an approximate date of occurrence: \_\_\_\_\_

Please check tests you have had performed:  None  X Rays  MRI  CT Scan  Bone Scan  Other \_\_\_\_\_

Check any of the following activities which you have difficulty with due to your injury:

- |                                       |                                       |  |                                     |                                   |
|---------------------------------------|---------------------------------------|--|-------------------------------------|-----------------------------------|
| <input type="checkbox"/> Housekeeping | <input type="checkbox"/> Lifting      | <input type="checkbox"/> Driving         | <input type="checkbox"/> Shopping   | <input type="checkbox"/> Reaching |
| <input type="checkbox"/> Dressing     | <input type="checkbox"/> Cooking      | <input type="checkbox"/> Climbing Stairs | <input type="checkbox"/> Child Care | <input type="checkbox"/> Bending  |
| <input type="checkbox"/> Yard Work    | <input type="checkbox"/> Sit to Stand |  |                                     |                                   |

List all of your surgeries/dates: \_\_\_\_\_

Is there any other information about your present health that we should know about? \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
PT Initials



**CONSENT FOR CARE AND TREATMENT**

I, the undersigned, do hereby agree and give my consent for IMPACT Physical Therapy to furnish physical therapy care and treatment considered necessary and proper in evaluating or treating my physical condition.

I acknowledge that I am financially responsible for payment of all services that are not paid by insurance carrier. I understand that all co-payments and self-pay services are due at the time of service. I certify that I was verbally given a statement of a quote of benefits by IMPACT Physical Therapy. The undersigned also agree (s) to pay all collection costs incurred, in an amount not to exceed fifty percent (50%) of the unpaid balance, should any unpaid balance be referred to a collection agency, in addition, should any unpaid balance due be referred to an attorney for litigation, all reasonable attorney fees and court costs shall be paid for by the undersigned as allowed by the Court. I expressly consent to be contacted, by IMPACT Physical Therapy or anyone calling on its behalf, for any and all purposes, at any telephone number, or physical or electronic address I provide or which I may be reached, including any wireless telephone number. I agree that IMPACT Physical Therapy may contact me in anyway, including calls or prerecorded or artificial voice or text messages delivered by an automated telephone dialing system, or email address delivered by an automatic emailing system. I acknowledge that this consent cannot be revoked without prior agreement and acceptance by IMPACT Physical Therapy. I agree to promptly notify IMPACT Physical Therapy at any time my contact information changes.

**RELEASE OF INFORMATION**

I hereby authorize IMPACT Physical Therapy, LLC to obtain any and all medical records concerning my care from any physician, hospital or health care professional that has provided medical care to me in the past. I also authorize IMPACT Physical Therapy, LLC practice to release any and all medical records concerning my care to any physician, hospital or other health care professional providing care to myself / and or child at any time. By signing this form, I consent to the Practice’s use and disclosure of my health information for treatment, payment and health care operations. I understand that I have the right to revoke this consent at any time in writing, but if I do, my revocation will not have an effect on any actions the Practice has already taken in reliance of this consent.

**CANCELLATION AND NO-SHOW POLICY**

If you are unable to keep a scheduled appointment, please notify us at least 24 hours in advance. We will make every attempt to reschedule your appointment. If you miss your appointment without calling in advance or cancel within 24 hours, you will be charged a \$25.00 cancellation fee. This payment takes effect on your second missed appointment without previous notice. Case managers and referring physicians for worker’s compensation patients are notified after each missed appointment.

**HIPAA PRIVACY ACKNOWLEDGEMENT**

I acknowledge that I have been given a copy of the Practice’s “HIPAA Privacy Policy Notice”, which describes the Practice’s obligations to ensure the privacy of my health information. The HIPAA Privacy Notice also describes how the Practice may use and disclose my health information for treatment, payment and health care operations. I know that I have the right to review the Practice’s HIPAA Privacy Notice and to ask questions about it. I understand that the Practice is required to maintain the privacy of my health information in accordance with the terms of its HIPAA Privacy Notice. I further acknowledge that the Practice can change its HIPAA Privacy Notice in the future and that I can receive a copy of the Practice’s current Privacy Notice at any time.

**In compliance with HIPAA regulations, I consent to the following individuals receiving verbal information regarding the billing of my account. (Optional)**

\_\_\_\_\_  
**Name/Relationship**

\_\_\_\_\_  
**Name/Relationship**

\_\_\_\_\_  
**Name/Relationship**

\_\_\_\_\_  
**Contact Number**

\_\_\_\_\_  
**Contact Number**

\_\_\_\_\_  
**Contact Number**

\_\_\_\_\_  
Patient/Guardian Name (Print)

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Staff Initials & Date